

# THE NEW NAMIBIAN COPPER CHAMPION

*Developing the large & advanced Haib copper project in Namibia and building a Zambian exploration portfolio*

## ABOUT KORYX COPPER

Koryx Copper Inc. (TSX-V:KRY) is a Canadian copper development Company, led by the previous Osino Resources (sold 2024 for CAD\$370m) management team, focused on advancing it's 100% owned Haib Copper Project in Namibia. Koryx has been recognized as a top performer on the TSX Venture Exchange based on an outstanding 400% share price appreciation and 737% market capitalisation growth in 2024.

Haib is a large and advanced (PEA-stage) copper/molybdenum porphyry deposit in southern Namibia with a long history of exploration and project development by majors, Falconbridge, Rio Tinto and Teck. Haib has a current mineral resource of 414Mt @ 0.35% Cu Indicated and 345Mt @ 0.33% Cu Inferred.

Koryx also holds a portfolio of copper exploration licenses on the prolific Zambia Copperbelt.

## INVESTMENT HIGHLIGHTS

1. Highly Capable Team: **Multi-exit track record** in capital markets, mining project advancement and M&A
2. Quality Asset: **Haib is long-life, low-cost, low-risk and near-term** and fast-tracking to development
3. World-class Jurisdiction: Namibia is **stable, mining-friendly with excellent infrastructure** & predictable permitting
4. Blue-chip Financial Backing: Ross Beaty, Management, RCF, Mackenzie, Teck, Extract Capital, etc.
5. Excellent Growth Potential: **Right-size & optimize**, grade improvement, resource growth, **Zambia blue-sky potential**
6. Low Valuation: Downside protected, primed for re-rating

## EXECUTIVE



Heye Daun  
President & CEO



Tony Da Silva  
CFO



Alan Friedman  
Chairman



Trevor Faber  
COO

## MANAGEMENT



Charles Creasey  
VP Project Development



Jon Andrew  
VP Exploration

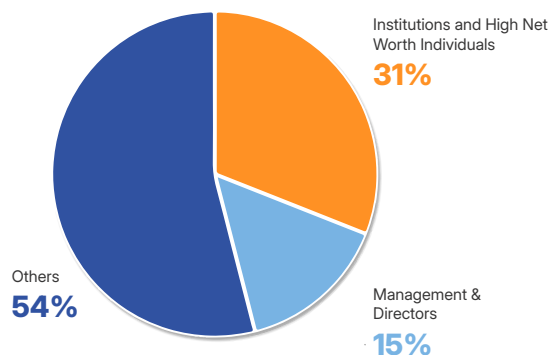


Steve Burks  
Study Director



Emmanuel Shilongo  
Exploration Manager

## Shareholder overview



## Capital structure (28 Jan 2025)

Ticker	TSX-V:KRY
Share Price (August 01, 2025)	C\$1.08
52-Week Trading Range	C\$0.62 – C\$1.29
Basic Shares Outstanding	95,211,265
Options Outstanding	860,000
RSUs Outstanding	5,145,000
Warrants Outstanding	8,277,860
Fully Diluted Shares Outstanding	109,494,125
<b>Market Capitalization (Basic)</b>	<b>C102.8M</b>
Cash	~C\$33M
Debt	Nil

## Significant shareholders

Ross Beaty



MACKENZIE  
Investments

Teck



Research Coverage	Analyst	Target (C\$)
Beacon Securities	Bereket Berhe	\$3.50
Haywood securities	Jamie Spratt	\$3.00
Red Cloud Securities	Taylor Combaluzier	\$4.20

## NAMIBIA - A WORLD-CLASS MINING JURISDICTION



### Stable & Mining Friendly

- Stable democracy, independent judiciary, diverse economy
- Transparent system of mining title
- Political and social support of mining with stated ambitions to develop mineral resources

### Excellent Infrastructure

- Excellent physical & social infrastructure
- Within 20km's of essential utilities, roads, grid power, water supply & well-serviced town

### Well-Established Mining Industry

- +120 years mining history
- Major revenue earner & employer in Namibia (8% of GDP, 40% of foreign earnings)
- Stable tax code and fair fiscal terms (37.5% tax, 3% royalty, 1% export levy, 14% VAT)

## PROJECT OVERVIEW

### Flagship Haib Copper Project

- Haib is a typical large and advanced open-pit Cu/Mo porphyry deposit and is one of the oldest porphyry deposits known and one of only two in southern Africa (both in Namibia).
- Due to its age (1.9Ga), the deposit has been subjected to multiple metamorphic and deformation events, but still retains many of the classic mineralization and alteration features typical of these deposits.
- Mainly chalcopyrite with minor bornite and chalcocite present and only minor secondary copper minerals at surface due to the arid environment.
- >80,000m of drilling since the 1970's with significant exploration and metallurgical testing programs led by companies including Falconbridge (1964), Rio Tinto (1975) and Teck (2014).

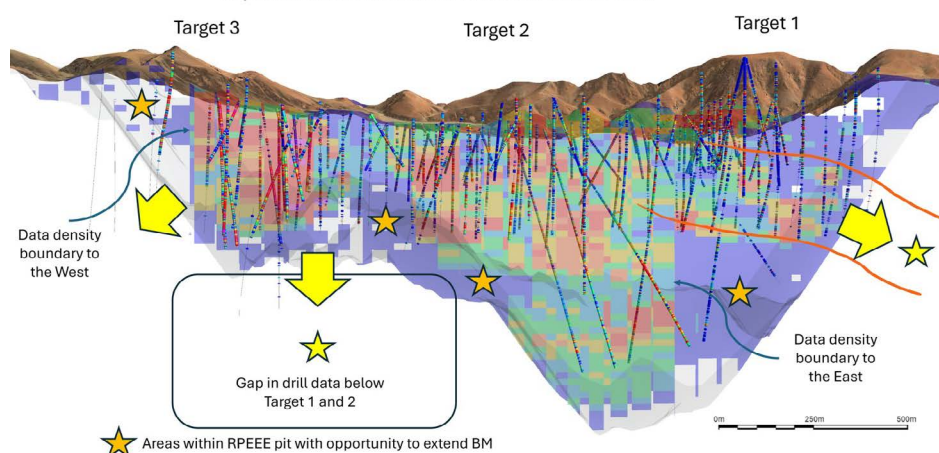


### Updated Resource Estimate (September 2024)

	2024 Updated Resource		
Class	Tonnes (Mt)	Cu (%)	Metal (kt)
Indicated	414	0.35	1,459
Inferred	345	0.33	1,136

### Haib Mineral Resource Expansion Potential (Longitudinal Section)

September 2024 Resource Model & RPEEE Pit Shell



## Zambia Project Portfolio - 2 Large Scale Exploration Licences

- "Luanshya West" - (23246-HQ-LEL) ~ 54km<sup>2</sup> in size
- Previous work includes soil geochemistry, ground geophysics
- (IP/ Res) and regional magnetics interpretation
- "Mpongwe" - (23248-HQ-LEL) ~ 690.7km<sup>2</sup> in size
- Extensive historical datasets available
- Allows exploration to be fast-tracked

**Cautionary Statement Regarding Forward-Looking Information** Mr. Dean Richards P.Eng., M.Sc., M.G.S.S.A. - B.Sc. (Hons) Geology is the Qualified Person for the Haib Copper Project and has reviewed and approved the scientific and technical information in this news release and is a registered Professional Natural Scientist with the South African Council for Natural Scientific Professions (Pr. Sci. Nat. No. 400150/08). Mr. Richards is independent of the Company and its mineral properties and is a Qualified Person for the purposes of National Instrument 43-101. This press release contains "forward-looking information" within the meaning of applicable Canadian securities legislation. Forward-looking information includes, without limitation, statements regarding the Offering, the intended use of proceeds of the Offering, the Company's ability to complete the Offering on the terms announced, the timing for completing the Offering, the Company's ability to obtain all necessary approvals, including the conditional approval of the TSX Venture Exchange, timing for completion of the Company's intended preliminary economic assessment (the "PEA") of its Haib Copper Project and the potential projected or processing design capacity for annual copper concentrate production at its Haib Copper Project and the future or prospects of the Company. Generally, forward-looking information can be identified by the use of forward-looking terminology such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or state that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved". Forward looking statements are necessarily based upon a number of assumptions that, while considered reasonable by management, are inherently subject to business, market, and economic risks, uncertainties, and contingencies that may cause actual results, performance, or achievements to be materially different from those expressed or implied by forward-looking statements. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, other factors may cause results not to be as anticipated, estimated, or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking information. Other factors which could materially affect such forward-looking information are described in the risk factors in the Company's most recent annual management discussion and analysis. The Company does not undertake to update any forward-looking information, except in accordance with applicable securities laws.